

## Niche Financial Advisor Marking Plan Template

**STRATEGY:** Will you pursue **Contribute Content to Build Awareness** this strategy? • Will you do a blog, YouTube channel, podcast, or something else? • What topic(s) are relevant to your niche that showcase your expertise? Y/N• How will you "narrowcast" deeply into your target audience? When will you plan to implement this? Next action steps: STRATEGY: Will you pursue **Build Your Network** this strategy? • What association(s) or other group(s) can you join to build your network? • How can you volunteer to form relationships with members of that group? Y/N• What networking events can you go to to start meeting people? When will you plan to implement this? Next action steps: STRATEGY: Will you pursue Find Centers of Influence (COIs) this strategy? • What unique COIs are influential among your niche? • Who are the existing key COIs in your target niche? Y/N• Are there leaders in associations or volunteer groups that could be COIs? When will you plan to implement this? Next action steps: **STRATEGY:** Will you pursue (Niche) Conferences and Events this strategy? • What national conference could you attend to network with your niche? • How are conference agendas set? Y/N• Is there a conference where you can speak at to demonestrate your expertise?

Next action steps:

When will you plan to implement this?



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**STRATEGY:** 

**Thought Leadership** 

Will you pursue this strategy?

- Will you do a survey, white paper, or something else?
- What topic(s) are relevant to your niche that showcase your expertise?

Y/N

• What can you teach someone in your niche about their world?

When will you plan to implement this?

Next action steps:

**STRATEGY:** 

Advertising

Will you pursue this strategy?

- Are there industry/niche magazines or trade publications you can publish in?
- Can you advertise in a niche blog or a niche podcast?

Y/N

Would it be worthwhile to sponsor a niche conference?

When will you plan to implement this?

Next action steps:

**STRATEGY:** 

Will you pursue this strategy?

Y/N

Pay It Forward

- What outside experts could you invite to your platform?
- Are there recognition awards you can create to reward people in your community?
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- Who are two or three influential people in your niche you would like to help?

When will you plan to implement this?

Next action steps: